



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Mickey Lorene Fulbright (CONS/PE) Case No. 04CEPR00703

Atty LeVan, Nancy J. (court appointed for Conservatee)
 Atty Wall, Jeffrey L (for Petitioner Christine Adams)

Petition to Authorized Proposed Action (Substituted Judgment) [Prob. C. 2580(b)(5)]

Age: 66 years DOB: 11/7/1944		CHRISTINE ADAMS , conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED TO 11/9/2011 Per Attorney request <ol style="list-style-type: none"> Need Inventory and Appraisal. (Note: an inventory and appraisal has never been filed in this matter. Accountings were waived but the filing of an inventory was not.) Petition appears to contain inaccuracies: <ol style="list-style-type: none"> The petition states the first account was filed on 9/28/09 and was heard and approved on 10/28/09. Accountings were waived at the time of appointment and no accountings have been filed. Petition states the current bond is \$17,050.00. Bond was waived at the time of appointment and no bond has been filed. Proposed trust contains inaccuracies. Page 4, paragraph V, subparagraph A states "All of Grantor's children are living on the date of creation of this Trust. They are Chris Fulbright, Christine Adams and William Fulbright." At the time of the establishment of the conservatorship another daughter was listed, Barbara Scharton, now deceased. Petition does not state what assets of the conservatee are to be placed into the trust. At the time of the establishment of the conservatorship the only asset of the conservatee was a mobile home. Trust appears to contain a lot of unnecessary language. The trust should be tailored to reflect the needs of the grantor. <i>Continued on additional page</i> 																																																																				
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Reviewed by: KT / LEG
Reviewed on: 9/28/11
Updates: 9/30/11
Recommendation:
File 1 - Fulbright

ADDITIONAL NEEDS/PROBLEMS/COMMENTS:

6. **Page 1, paragraph I, subparagraph B of the trust allows anyone, including the grantor to transfer additional property to the trust. Trusts created by Substituted Judgment are under the continuing jurisdiction of the court, therefore any additions to the trust should first be approved by the court.**
7. ***Need Notice of Hearing.***
8. **Need proof of service of the *Notice of Hearing* on:**
 - a. **Will Fulbright (son)**
 - b. **Chris Fulbright (son)**
 - c. **Laura Johnson (sister)**
 - d. **David Dunagan (brother)**
 - e. **Paul Dunagan (brother)**
 - f. **Samantha Fulbright (granddaughter)**
 - g. **Nancy LeVan (Court appointed attorney for the Conservatee)**
 - h. **Any other person that may be entitled to notice under Probate Code §2581**

Amended Ex Parte Petition for Findings and Order Under Special Immigrant Juvenile Status

Age: 18 years DOB: 8/20/1993	<u>TEMPORARY EXPIRES ON 10/5/11</u> <u>GENERAL HEARING DATE VACATED</u>	NEEDS/PROBLEMS/COMMENTS: This minor turned 18 on 8/20/2011. Continued from 8/17/11. Minute order states the court notes for the record that it intends to continue the matter for the purpose of doing research and rendering a ruling. <ol style="list-style-type: none"> 1. Petition was not verified. Probate Code §1021. 2. Need <i>Notice of Hearing</i>. Probate Code §1042. 3. Need proof of service of the <i>Notice of Hearing</i> or waiver of notice for Bernardo Guadalupe Aragon Hernandez (former minor) 																																														
Cont. from 081511, 081711	RAYMUNDA CRUZ de SANTIAGO , cousin, is petitioner. Raymunda Cruz de Santiago was appointed temporary guardian on 6/21/11.																																															
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100px;">Aff.Sub.Wit.</td><td style="width: 50px; text-align: center;">X</td></tr> <tr><td>Verified</td><td style="text-align: center;">X</td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>✓ Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.	X	Verified	X	Inventory		PTC		Not.Cred.		Notice of Hrg	X	Aff.Mail	X	Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		✓ Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		Petitioner states she is prepared to file petition with the United States Citizenship and Immigration Services ("USCIS") on behalf of the minor, Bernardo to adjust his alien status to Special Immigration Juvenile Status. As prerequisite for this classification, a state juvenile court must first make findings which are set forth in the Judicial Council of California form JV-224, as follows: a) The child is a dependent on the juvenile court or has been legally placed under the custody of, and agency or department of a state, or an individual or entitled appointed by a state or juvenile court, within the meaning of 8 U.S.C. §1101(a)(27)(J); b) Reunification of the child with one or both parents is deemed to not viable by reason of abuse, neglect, or abandonment, or by reason of a similar basis under California law; and c) It is not in the best interest of the child to be returned to his or her parent's country of nationality or his last habitual residence, and it is in the child's best interest to remain in the United States.	
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	The Juvenile court order, finding facts as set forth on the Juvenile Council form JV-224, is one of the initial documents that must be submitted to the USCIS in support of BERNARDO's form I-360 petition for classification as a special immigrant juvenile.	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 9/27/11</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 3A - Hernandez</td></tr> </table>	Reviewed by: KT	Reviewed on: 9/27/11	Updates:	Recommendation:	File 3A - Hernandez																																									
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File 3A - Hernandez																																																

3A

Petitioner states this Court should find that BERNARDO meets the eligibility for Special Immigration Juvenile Status because his is within the jurisdiction of this Court, has been declared a dependent of this Court, and is the subject of a guardianship order issued June 20, 2011, that remains in full force and effect. In addition BERNARDO cannot be reunified with his parents because they are both deceased.

Petitioner prays for an Order:

1. That BERNARDO GUADALUPE AGAGON HERNANDEZ was found to be within the jurisdiction of the Juvenile Court under Welfare and Institutions §300 or 602; declared dependent on the juvenile court of Fresno County on June 20, 2011, and remains under this Court's jurisdiction;
2. That reunification of the minor with one or more of his parents is deemed not viable by reason of abuse, neglect or abandonment of the minor or by a reason of a similar basis under California Law;
3. That it is not in the best interest of the minor to be returned to Mexico, which was his previous country of nationality and habitual residence and that it is in the best interest of the minor to remain in the United States.

Points and Authorities in support of the Probate Court having jurisdiction to make requested findings filed on 8/16/11.

Amended Points and Authorities in support of Probate Court having jurisdiction to make requested findings filed on 8/17/11.

		<p>RAYMUDA CRUZ de SANTIAGO is petitioner.</p> <p>Petitioner submitted an application on 6/20/11 for Waiver of Court fees and costs.</p> <p>Order of 6/21/11 denied the application and set the matter for hearing.</p> <p>On 7/6/11 Petitioner filed a Request for Hearing about Court Fee Waiver Order requesting the Court reconsider her fee waiver application.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/17/11.</p> <p>1. Need Order</p>
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			Reviewed by: KT
			Reviewed on: 9/27/11
			Updates:
			Recommendation:
			File 3B - Hernandez

3B

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 2/27/11			GARY GONZALES , son, is Petitioner and requests appointment as Administrator with Will Annexed without bond. Full IAEA – o.k. Holographic Will dated 12/27/07 Residence: Fresno Publication: Fresno Business Journal Estimated Value of Estate: Personal property: \$ 2,000.00 <u>Real property: \$130,000.00</u> Total: \$132,000.00 Probate referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Proof of Holographic Instrument. 2. Need bond of \$132,000.00 or waivers of bond from beneficiaries: - Rosemarie Ann Knight (daughter) - Gregory Gonzales (son) - Paul Dwayne Gonzales (son) - Michael A. Brooks (grandchild) - Thomas L. Brooks (grandchild) - Jonathan J. Brooks (grandchild) - Jennifer L. Gonzales (grandchild) - Anna K. Gonzales (grandchild) - Kara M. Gonzales (grandchild) - Jessica R. Gonzales (grandchild) - Nicholas E.A. Gonzales (grandchild)
	Proof / Holographic	X		
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	Citation			
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			Reviewed by: skc/KT Reviewed on: 9/27/11 Updates: Recommendation: File 4 - Gonzales	

**First Amended Petition for Letters of Administration; Authorization to Administer
Under IAEA (Prob. C. 8002, 10450)**

DOD: 07/03/11			ANNI KIZIRIAN , daughter, is Petitioner and nominates JOHN VAN CUREN , as Administrator without bond. Full IAEA – OK Petitioner is the sole intestate heir and waives bond. Decedent died intestate. Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$10,000.00 Real property - 30,000.00 Total - \$40,000.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: 1. Petition states that the Petitioner, a resident of The Netherlands, is the sole intestate heir. Pursuant to Probate Code § 8113 – if it appears that property will pass to a citizen of a foreign country, notice shall be given to a recognized diplomatic or consular official of the foreign country maintaining an office in the United States.
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Reviewed by: JF
Reviewed on: 09/28/11
Updates:
Recommendation:
File 5 - Gizirian

6 Martha B Horschman (Estate)**Case No. 11CEPR00741****Atty Rindlisbacher, Curtis D. (for Petitioner Linda Martha Schroer)****Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 5/27/2011			LINDA MARTHA SCHROER, named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 1/6/2005 Residence: Fresno Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Personal property - \$123,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS:
Cont. from				
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Reviewed by: KT				
Reviewed on: 9/28/11				
Updates:				
Recommendation: SUBMITTED				
File 6 - Horschman				

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 68 years DOB: 10/21/1942		<u>Temporary Expires 10/5/11</u>	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN is petitioner and requests appointment as Conservator of the estate.	
Cont. from		<u>Estimated value of the estate:</u> Personal property - \$ 5,023.58 Annual income - \$ 16,070.46 Real property - \$112,479.00	
	Aff.Sub.Wit.		
✓	Verified	Petitioner states proposed conservatee is currently under an LPS Conservatorship of her person, due to her inability to provide for her basic needs of food, clothing and shelter as a result of a mental disorder. Proposed conservatee is unable to manage her financial affairs while placed on LPS conservatorship. A probate conservatorship of the estate is necessary to access her funds in order to provide for her care and treatment and prevent her disqualification for Medi-Cal benefits.	
	Inventory		
	PTC	San Joaquin County Court Investigator Dianna Gonsalves' report filed on 9/20/11.	
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✓	Citation		
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			Reviewed by: KT
			Reviewed on: 9/28/11
			Updates:
			Recommendation:
			File 7 – Gipe

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9/7/2010			LINDA REYES , named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 6/25/10 Residence: Selma Publication: Selma Enterprise <u>Estimated value of the estate:</u> Personal property - \$ 500.00 Real property - <u>\$150,000.00</u> Total - \$150,500.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS:
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	FTB Notice			

Reviewed by: KT
Reviewed on: 9/28/11
Updates: 9/29/11
Recommendation: SUBMITTED
File 8 - Pena

Atty Teixeira, J. Stanley, sole practitioner (for Petitioners Della M. Esquivel, Delores E. Chavez, and Alfred L. Lopez, Co-Trustees)

Petition for Order Confirming Trust Assets

DOD: 4/22/2011	DELLA MARIE ESQUIVEL, DELORES E. CHAVEZ and ALFRED L. LOPEZ , siblings and Successor Co-Trustees of THE JESS LOPEZ LIVING TRUST dated 9/4/2003 , are Petitioners.		NEEDS/PROBLEMS/COMMENTS:										
			1. <i>Petition does not demonstrate or explain the necessity of having the Court confirm the subject property as a Trust asset, such as due to some defect in title. Court may require further information regarding the need for Court confirmation of Trust assets. —Declaration of Della Marie Esquivel filed on 10/3/2011 states she and the other Petitioners are asking to confirm the real property as a Trust asset because the current title is held, according to deeds on record, in the name of JESS LOPEZ, and not as Trustee of the JESS LOPEZ LIVING TRUST.</i>										
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<input type="checkbox"/> Aff.Sub.Wit.													
<input checked="" type="checkbox"/> Verified			<table border="1"> <tr><td>Reviewed by:</td><td>LEG</td></tr> <tr><td>Reviewed on:</td><td>9/28/11</td></tr> <tr><td>Updates:</td><td>10/3/11</td></tr> <tr><td>Recommendation:</td><td></td></tr> <tr><td>File</td><td>9 - Lopez</td></tr> </table>	Reviewed by:	LEG	Reviewed on:	9/28/11	Updates:	10/3/11	Recommendation:		File	9 - Lopez
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DELLA MARIE ESQUIVEL, DELORES E. CHAVEZ and ALFRED L. LOPEZ, siblings and Successor Co-Trustees of **THE JESS LOPEZ LIVING TRUST dated 9/4/2003**, are Petitioners.

Petitioners state:

- At the time Decedent executed his Trust, he attached to the Trust instrument a document identified as *Schedule "A"* (please refer to copy of Trust and schedules attached as Exhibit 1); the Decedent and Settlor was an American citizen (please refer to copy of death certificate attached as Exhibit 2);
- Among the assets listed in *Schedule "A"* is real property located on Acacia Avenue in Fresno (the subject property);
- Petitioners request the Court confirm that the subject property constitutes an asset subject to the Trust and under the control of Petitioners as Successor Trustees; Petitioners believe the subject property is subject to their control as Trustees under the Trust and [the property is] transferred and assigned to the Trust through *Schedule "A"* attached to the Trust;
- Trust terms provide that Petitioners shall serve as Successor Co-Trustees, and following the death of Decedent the Petitioners executed an *Acceptance of Trust by Successor Trustees* (please refer to copy attached as Exhibit 3); Petitioners are all residents of California;
- Petitioners are familiar with and have visited the subject property, and to Petitioners' knowledge there are no other persons or entities claiming possession or title to the subject property, and Petitioners have never received any such claims for title or possession since the death of Decedent.

Petitioners pray for an Order that the subject property is an asset subject to the management and control of the Petitioners as Successor Trustees of The Jess Lopez Living Trust dated 9/4/2003.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need proof of 30 days' service of the *Notice of Hearing* and a *Summons* pursuant to Probate Code §§ 851 and 17203(b) for RONALD J. ANTHONY LOPEZ, potential intestate heir whose right, title or interest may be affected by this *Petition*. —*Declaration of Della Marie Esquivel filed on 10/3/2011 states: the whereabouts of Ronald J. Anthony Lopez are unknown and no one in their family has had contact with him for years; the last known area of his residence was Southern California, and their last contact with him would have been no more than 5 years after the separation of Ronald's mother and Jess Lopez, Decedent, when Ronald was a boy, and he would now be between 45 and 50 years of age; they have conducted searches with no results (please refer to Exhibits A and B attached); she requests the Court dispense with notice to Ronald J. Anthony Lopez.*
3. Proposed order makes inconsistent findings as to the property to be confirmed by the Court as a Trust asset, as the proposed order includes personal property along with the real property, while the *Petition* refers only to real property. Specifically, proposed order finds the property described in Schedule B attached to the Trust is transferred under the terms of the Trust and that the Settlor intended such transfer. However, the *Petition* does not mention *Schedule B* nor does it include the property listed on that schedule as part of the assets Petitioners' request to be confirmed to the Trust. Need clarification and/or revised proposed order.—*NOTE: Examiner has corrected the proposed order such that reference to "Schedule B" has been interlineated and replaced with "Schedule A." If this correction is not agreeable to Petitioners, a revised order will need to be submitted.*

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 65 years DOB: 8/23/1946		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>PUBLIC GUARDIAN is petitioner and requests appointment as Conservator of the estate.</p> <p>Estimated value of the estate: Personal property - \$ -8,252.54 Annual income - \$ 7,224.00 Total - \$ -1,028.54</p> <p>Petitioner states proposed conservatee is currently under an LPS Conservatorship of her person, due to her inability to provide for her basic needs of food, clothing and shelter as a result of a mental disorder. Proposed conservatee is unable to manage her financial affairs while placed on LPS conservatorship. A probate conservatorship of the estate is necessary to marshal and protect her personal property and to protect her interests in the Public Administrator's pending sale of her parent's home, as she is a beneficiary of their will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator Julie Negrete to provide:</u></p> <p>1. Court Investigator's Report] 2. Advisement of Rights</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 9/28/11</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Peluso</p>				

11 **Jesse L Perez & Angela M Morales (GUARD/P)** **Case No. 04CEPR01445**
Atty **Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)**
Atty **Morales, Jimmy J. Jr. (Pro Per – Father – Objector)**

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Jesse age: 9 DOB: 5/22/02		<u>GENERAL HEARING 11/22/11</u>		NEEDS/PROBLEMS/COMMENTS:	
Angela age: 8 DOB: 5/2/03		JUANITA FLOREZ , Paternal Grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: JIMMY JESSE MORALES		2. Need proof of personal service, 5 court days prior to the hearing, of the <i>Notice of Hearing</i> along with a copy of the <i>Temporary Petition</i> or waiver of notice or declaration of due diligence on:	
Cont. from		Mother: CATRINA PEREZ		a. Jimmy Jesse Morales (father)	
	Aff.Sub.Wit.			b. Catrina Perez (mother)	
✓	Verified	Paternal Grandfather: Jimmy Morales (<i>Deceased</i>)			
	Inventory	Maternal Grandfather: Louie Perez – <i>consents and waives notice.</i>			
	PTC	Maternal Grandmother: Ida Guerrero – <i>consents and waives notice.</i>			
	Not.Cred.				
	Notice of Hrg	X			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen		Petitioner states the children were given back to their father, Jimmy, on 9/6/11 through the probate court. However on 9/8/11 the father came to Petitioner's home and stated he had no home. He and his girlfriend had a disagreement with the kid being there. The father has not had any contact with the petitioner or returned to get his children. Relatives have seen him drinking and smoking crack cocaine.		
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order			Reviewed by: KT	
	Aff. Posting			Reviewed on: 9/29/11	
	Status Rpt			Updates:	
✓	UCCJEA			Recommendation:	
	Citation			File 11 – Perez & Morales	
	FTB Notice				

(1) First Report on Waiver of Accounting and (2) Petition for Final Distribution and
(3) Allowance of Compensation Administrator for Ordinary Fees and (4) Attorney
for Ordinary and Extraordinary Services

DOD: 03/07/08		KATHLEEN STRICKLAND,	NEEDS/PROBLEMS/COMMENTS:
		Administrator with \$10,000 bond, is	<u>Note:</u> Attorney Sandra Smith is involuntarily no
		Petitioner.	longer eligible to practice law.
		Accounting is waived.	<u>CONTINUED FROM 08/10/11</u>
Cont. from 042811, 062911, 081011		I & A - NEED	Minute order from 08/10/11 states: Examiner notes
	Aff.Sub.Wit.	POH - \$80,000.00	are provided to the Petitioner. The Petitioner is
✓	Verified		directed to cure the defects.
	Inventory	Administrator - \$3,200.00	As of 09/28/11, no additional documents have been
	PTC	(statutory)	filed and the following items remain outstanding:
✓	Not.Cred.	Attorney - \$3,200.00	1. Need Inventory & Appraisal (I & A). Pursuant
✓	Notice of Hrg	(statutory)	to PC § 8800 (b), an I & A shall be filed within 4
✓	Aff.Mail		months after letters are issued. The Examiner
	Aff.Pub.		notes that the Petition references an I & A that
	Sp.Ntc.	Distribution, pursuant to intestate	was filed in a "related" case, however an
	Pers.Serv.	succession, is to:	I & A for another case cannot be considered by
	Conf. Screen	Kathleen Strickland - 33.33%	the Court in this matter.
	Letters	Jennifer Todd - 33.33%	2. Need Property Tax Certification.
	Duties/Supp	Deborah Gist - 33.33%	3. Petition does not contain a statement stating
	Objections		whether notice to the Franchise Tax Board was
	Video Receipt		performed, as required by Probate Code
	CI Report		9202(c)(1).
✓	9202		4. Order does not comply with Local Rule 7.6.1 (A)
✓	Order		which states: All orders or decrees in probate
	Aff. Posting		matters must be complete in themselves.
	Status Rpt		Orders shall set forth all matters ruled on by
	UCCJEA		the court, the relief granted, and the names of
	Citation		persons, descriptions of property and/or
✓	FTB Notice		amounts of money affected with the same
			particularity required of judgments in general
			civil matters. <u>Monetary distributions must be</u>
			<u>stated in dollars, and not as a percentage of the</u>
			<u>estate.</u>
			5. Item 15 of the Order authorizes and directs
			payment of \$4,200.00 to attorney, however,
			statutory fees due attorney as stated in the
			Petition are \$3,200.00.
			<u>Note:</u> Without an I & A, the Examiner is unable to
			determine the character (real property/personal
			property/cash or cash equivalents, etc.) of the
			estate assets to be distributed.
			The Examiner has retained the order in the matter
			due to the above defects.
			Updates:
			Reviewed: 09/28/11
			Recommendation:
			Reviewed by: JF
			File 12 - Russell

13 Nona Lee Johnson (Estate)
 Atty Johnson, Kenneth D. (pro per – Administrator)
 Atty Johnson, Suzanne G. (pro per – Administrator)
 Petition for Final Distribution

Case No. 09CEPR00917

DOD: 04/22/09		KENNETH JOHNSON and SUZANNE JOHNSON, Co-Administrators, are Petitioners. Account Period: NOT INCLUDED IN PETITION Accounting - NOT INCLUDED IN PETITION Beginning POH - NOT STATED IN PETITION Ending POH - NOT STATED IN PETITION Administrators - waive Distribution, pursuant to intestate succession, is to: Suzanne Johnson - 1/3 share Julia Glick - 1/3 share Kenneth Johnson - 1/3 share	NEEDS/PROBLEMS/COMMENTS: Need Amended Petition based on, but not limited to, the following: 1. The Petition does not include a final accounting pursuant to Probate Code § 1060, et seq., 10950 et seq., and 11000 et seq. <i>Note: Account schedules were previously filed by the Petitioner on 05/05/11; however, the account schedules did not include a Petition for Final Distribution nor did they include the required narrative summarizing the administration of the estate, verifying that all entities required have been noticed, that all creditor's claims have been satisfied and identifying who is entitled to distribution. <u>The Account Schedules should be included in the Petition for Final Distribution.</u></i> 2. Need Notice of Hearing with proof of service by mail at least 15 days before the hearing to: - Julia Glick 3. The petition indicates that the petitioners have already distributed the property of the estate. Distributions should not have been made prior to an order allowing distribution. 4. Need Order.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
	Notice of Hrg x		
	Aff.Mail x		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 01/14/10		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order x		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Reviewed by: JF Reviewed on: 09/29/11 Updates: Recommendation: File 13 - Johnson	

14 Ebony Hill & Shaylee Hill (GUARD/P)

Case No. 11CEPR00675

Atty Blackburn, Gertrude (Pro Per Petitioner/paternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ebony age: 5 years DOB: 5/15/06		<p>Temporary was denied on 8/19/11</p> <p>GERTRUDE BLACKBURN, paternal aunt, is Petitioner.</p> <p>Father: JOSEPH HILL, JR.</p> <p>Mother: SHANA NISWENDER (ESTRADA)</p> <p>Paternal grandfather: Joseph Hill, Sr. Paternal grandmother: Renae Hill</p> <p>Maternal grandfather: Unknown Maternal grandmother: Unknown</p> <p>Petitioner states Father is homeless and living out of his van with the girls. He gets high daily, has numerous domestic violence records and current warrants, feeds the children sweets all day, curses at them, and picks them up from Petitioner's and does not answer her calls. He does not have a driver's license or car seats. Ebony should be starting school this year, but she is behind on her shots, doesn't recognize her name or know how to count or her ABCs. The children's clothes are old, and Father is not looking for work or a home.</p> <p>Court Investigator Charlotte Bien's Report filed on 9/22/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order from the temporary hearing dated 8/19/11 states the Court advises the parties that it does not believe it has jurisdiction in this matter. The temporary petition is denied and dismissed. The general hearing remains set for 10/5/11. The Court orders that a court investigator contact an investigator in Wyoming for the purpose of making a determination as to mother's suitability to care for the children. The court investigator is ordered to speak with all the parties.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition</i> or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Joseph Hill, Jr. (father) b. Shana Estrada (mother) 3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the <i>Petition</i> or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Joseph Hill, Sr. (paternal grandfather) b. Renae Hill (paternal grandmother) c. Maternal grandparents 	
Shaylee age: 2 years DOB: 8/27/08				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
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<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 9/29/11		
		Updates:		
		Recommendation:		
		File 14 - Hill		

15 Zakauri Amaja Wingfield (GUARD/P)
Atty Wingfield, Glenda Kay (pro per – paternal grandmother/Petitioner)
Atty Haney, Tysheena Symone (pro per – mother/Petitioner)

Case No. 11CEPR00679

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 6 DOB: 04/07/05		<u>TEMPORARY EXPIRES 10/05/11</u>	NEEDS/PROBLEMS/COMMENTS: 1. Proof of service by mail to Paternal grandfather, Eugene Wingfield, is incomplete. The address of the person effecting service is not stated in item 2 of the proof of service and item 5 is not marked indicating that a copy of the Petition was sent along with the Notice of Hearing.
		GLENDA KAY WINGFIELD and TYSHEENA SYMONE HANEY , paternal grandmother and mother, are Petitioners and request appointment of GLENDA KAY WINGFIELD as guardian.	
Cont. from		Father: JOVANTE ADARYLL WINGFIELD – <i>consent & waiver of notice filed 08/15/11</i>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Mother: TYSHEENA SYMONE HANEY – <i>consent & waiver of notice filed 08/05/11</i>	
✓	Aff.Mail		
	Aff.Pub.	Paternal grandfather: EUGENE WINGFIELD – <i>served by mail 08/18/11 (currently incarcerated)</i>	
	Sp.Ntc.		
	Pers.Serv.	n/a	
✓	Conf. Screen	Maternal grandparents: DECEASED	
✓	Letters		
✓	Duties/Supp	Siblings: Ladaijan Nichols (8), Akeelah Haney (3), Rodney Haney (2), Jahmaja Haney (1), Jaitaivion Wingfield (4), Dealaun Wingfiend (3), Naizair Wingfield (2 months)	
	Objections		
	Video Receipt		
✓	CI Report	Petitioners state that a guardianship is necessary to provide emotional, financial, medical, and educational stability to the minor. Petitioner Glenda Kay Wingfield states she has been active in the minor's life since birth and cares about his well-being and is in a position to care for him.	
	9202		
✓	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 09/29/11
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice	Sacramento County Court Investigator Bonnie Huffman's report was filed 09/21/11.	File 15 – Wingfield

16 IzzyBella Rose Flores (GUARD/P)
Atty Florez, Lisa M. (pro per Petitioner/paternal grandmother)
Atty Florez, Abrian C. (pro per Petitioner/paternal grandfather)

Case No. 11CEPR00680

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1 year DOB: 5/9/10		<u>Temporary Expires 10/05/11</u>		NEEDS/PROBLEMS/COMMENTS:	
		LISA FLOREZ and ABRIAN FLOREZ , paternal grandparents, are Petitioners.		<ol style="list-style-type: none"> 1. Court Investigator states Mr. Florez reported having Yaqui American Indian ancestry. Therefore, a <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030), must be served together with copies of petition and all attachments, including this form, on the child's parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested. (Please see Probate Code 1460.2, and CA Rules of Court 7.1015) 2. Per item 1 above, Petitioners will need to return the completed copy of the <i>Notice of Child Custody Proceeding for Indian Child</i> to the probate clerk. The probate clerk will then mail the notice to the required agencies as required. 3. Declaration of due diligence has been filed for the maternal grandparents. If court does not dispense with notice then will need Notice of Hearing with proof of service or consent and waiver of notice on: <ol style="list-style-type: none"> a. Angel Rangel (maternal grandfather) b. Marisol Flores (maternal grandmother) 	
Cont. from		Father: JOSEPH FLOREZ – <i>consent and waiver of notice filed 08/05/11</i>			
	Aff.Sub.Wit.	Mother: TEDDY GERARD – <i>consent and waiver of notice filed 08/05/11</i>			
✓	Verified	Maternal grandfather: Angel Rangel – <i>declaration of due diligence filed 8/5/11</i>			
	Inventory	Maternal grandmother: Marisol Flores – <i>declaration of due diligence filed 8/5/11</i>			
	PTC	Petitioners state the minor's mother has been moving around from place to place since the minor was born. The mother is only 16 years old and has stated that she does not want the minor. CPS has been involved with the maternal grandmother and the mother's siblings. Petitioner's state that the maternal grandparents are transient and mother is transient also. The minor has lived with petitioners since April 1, 2011. Both parents consent to the guardianship.			
	Not.Cred.	Court Investigator Jennifer Young's Report filed on 9/28/11.			
	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 9/29/11	
				Updates:	
				Recommendation:	
				File 16 - Flores	

Pro Per Quintanar, Sophia (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 1 ½ years		<p align="center">GENERAL HEARING SET FOR 11/23/2011</p> <p>SOPHIA QUINTANAR, paternal grandmother, is Petitioner.</p> <p>Father: DIONICIO CARLOS RAMIREZ; <i>incarcerated</i>;</p> <p>Mother: CATHERINE GARCIA; <i>Declaration of Due Diligence filed on 10/3/2011</i>;</p> <p>Paternal grandfather: Carlos Ramirez Navarro</p> <p>Maternal grandfather: Unknown Maternal grandmother: Unknown</p> <p>Petitioner states the mother has been unable to provide a home for the child, she was incarcerated for reasons unknown to Petitioner, and she was released on 9/18/2011. Petitioner states the mother has not called for the child, but Petitioner fears she might do so at any time. Petitioner states she wants to provide the child with a home, which he has been lacking since birth, as the mother moves in with anyone who will give her permission to do so. Petitioner states the child had been residing with her off and on since December 2010, and after the child was left by the mother in the care of the father's girlfriend for one month, Petitioner took him back into her care and wants to keep him because Petitioner has been the only one who has provided for him. Petitioner requests temporary guardianship because she is concerned for the welfare of the child due to her suspicions that the mother's friends abuse drugs. Petitioner states the father is currently incarcerated.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: <i>UCCJEA</i> filed on 9/21/2011 indicates the child has lived with the Petitioner since 9/15/2011.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Pursuant to Probate Code 2250(e), need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Catherine Garcia, mother, if court does not find due diligence per <i>Declaration of Due Diligence</i> filed on 10/3/2011; • Dionicio Carlos Ramirez, father. 	
DOB: 12/12/2009				
Cont. from				
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<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
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Reviewed by: LEG
Reviewed on: 9/28/11
Updates: 10/3/11
Recommendation:
File 17 - Molina

Age: 5 DOB: 03/23/06		BLANCA DE RAMIREZ , maternal grandmother, is Petitioner. Father: EDGAR AGUNDEZ Mother: KARLA ALVAREZ Paternal grandfather: NOT LISTED Paternal grandmother: ANGELICA AGUNDEZ Maternal grandfather: OCTAVIO RAMIREZ Petitioner states that the minor and her mother have lived in her home for 4 years. Mother and father are now both incarcerated. Petitioner states that the paternal grandmother has started threatening to remove the minor from her home. Petitioner states that temporary guardianship is necessary to insure the minor remains in the home she knows and with the people who love her. Objection of Edgar Agundez, father, filed 10/03/11 states that he objects to the petitioner being appointed guardian of his daughter due to the Petitioners instability. He states that the petitioner is emotionally, mentally, and financially unstable and that he and his family have assisted the Petitioner and her family with housing in the past because they had no place else to go. Mr. Agundez states that the Petitioner and her family have moved frequently and he does not want his daughter uprooted from school on a regular basis. Mr. Agundez nominates his mother, Angelica Agundez, to be the minor's guardian. Mr. Agundez states that the minor is very familiar with his mother and his family and has stayed in their home frequently.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian or Consent and waiver of notice or Declaration of Due Diligence</i> for: - Edgar Agundez (father) - Karla Alvarez (mother)																																																																			
Cont. from <table border="1"> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td>x</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td></td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td>x</td> </tr> <tr> <td>✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>✓</td> <td>Letters</td> <td></td> </tr> <tr> <td>✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td>✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td>✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>					Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	x		Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.	x	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation		
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